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The Directors
BNP Paribas
16, Boulevard des Italiens
75009 Paris
France

**Non-collateralised Structured Products Base Listing Document relating to
Structured Products to be issued by BNP Paribas Issuance B.V. (the “Issuer”)
Unconditionally and irrevocably guaranteed by BNP Paribas (the “Guarantor”)**

April 11, 2024

Dear Sirs,

We refer to the base listing document dated April 11, 2024 (the “**Base Listing Document**”) in connection with the Non-collateralised Structured Products to be issued by BNP Paribas Issuance B.V. unconditionally and irrevocably guaranteed by BNP Paribas for the purpose of obtaining a listing on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), a copy of which is attached and initialed by us on its front cover for identification purposes.

We hereby consent to the inclusion of a free English translation of our statutory auditors' report dated March 15, 2024, on the consolidated financial statements of the Guarantor for the year ended December 31, 2023 (the “**Audit Report**”) in the Base Listing Document, and the references to our names in the form and context in which they are included.

We take no responsibility for the information set out in the Base Listing Document. Our agreeing for the inclusion of our Audit Report in the Base Listing Document shall not be construed as a re-issuance of our Audit Report and we accept no responsibility for the Audit Report beyond that owed to those to whom the Audit Report was addressed by us at the date of its issuance.

We draw your attention to the fact that the information presented in Chapter 5 of the Guarantor’s 2023 universal registration document and identified by the word “Audited”, which is an integral part of the notes to the Guarantor’s consolidated financial statements for the year ended December 31, 2023, is not included in the Base Listing Document. Our Audit Report only covers the Guarantor’s consolidated financial statements as at December 31, 2023 and for the year then ended, including the information referred to above which is an integral part of those financial statements.

It should be noted that we have not performed any audit on any financial statements of the Guarantor for any period subsequent to December 31, 2023.

We state that we are independent statutory auditors with respect to the Guarantor as required by the laws of the French Republic and under the applicable professional rules of the "Compagnie Nationale des Commissaires aux Comptes" (*Code de déontologie de la profession de commissaire aux comptes*). This letter shall be governed by, and construed in accordance with French law. The courts of France (within the jurisdiction of the *Cour d'Appel de Paris*) shall have exclusive jurisdiction in relation to any claim, dispute or difference concerning this letter and any matter arising from them.

Yours faithfully,

Deloitte & Associés

represented by



Laurence Dubois

PricewaterhouseCoopers Audit

represented by



Patrice Morot

Mazars

represented by



Virginie Chauvin